



Mandy Teerlink <mteerlink@utah.gov>

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## Public Records Request

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**Cleo Rank** <cleo.rank@influencemap.org>  
To: mteerlink@utah.gov

Mon, Jan 16, 2023 at 11:56 AM

To the Office of Utah Auditor John Dougall,

Under the Utah Government Records Access and Management Act, §63-2-101 et seq., I am requesting the following documents and public records:

- **Any and all documents containing keywords “ESG,” “climate risk,” “boycott energy companies,” “fossil fuels,” “Net Zero Banking Alliance,” “Gfanz,” and/or “Climate Action 100+” appearing in correspondence with the following financial institutions:**
  - **JPMorgan Chase & Co.**
  - **Bank of America**
  - **Citigroup (also called Citi, Citibank)**
  - **Wells Fargo**
  - **Goldman Sachs**
  - **Morgan Stanley**
  - **U.S. Bancorp (US Bank)**
  - **PNC**
  - **Truist**
  - **BNY Mellon**
  - **Capital One**
  - **State Street**
  - **Fifth Third Bancorp**
  - **SVB Financial**
  - **Citizens Bank**

I am interested in documents generated between June 1, 2022 through the fulfillment of this request.

### **Definitions**

*“Any” and “all” mean all, each, any, and every.*

*“Public record,” as defined by the statute, “includes any writing containing information prepared or received by a public body, the content or context of which, judged either by content or context, relates to the conduct of the public’s business.”*

*“Document(s)” means any and all written, typed, printed, recorded or graphic matter, however produced, reproduced or stored, whether an original or a copy, and whether prepared, published or released by any person or entity, including but not limited to letters, reports, agreements, correspondence, intra-office or inter-office correspondence, telegrams, minutes or records of meetings, reports or summaries, expressions or statements, lists, drafts and revisions, invoices, receipts, original and preliminary notes, sketches, records, ledgers, contracts, bills of lading, bills, inventories, financial data, maps, memoranda, accounting*

*and financial records, diaries, journals, calendars, statements, work papers, videotapes, photographs, pamphlets, brochures, advertisements, trade letters, press releases, drawings, recaps, tables, articles, summaries of conversations, computer cards, tapes, diskettes, or other means of electronically or magnetically maintaining information, and printouts.*

*The term "document(s)" also includes electronically stored data from which information can be obtained either directly or by translation through detection devices or readers; any such document is to be produced in a reasonably legible and usable form. The term "document(s)" includes all drafts of a document and all copies that differ in any respect from the original, including any notation, underlining, marking, or information not on the original. The term also includes information stored in, or accessible through, computer or other information retrieval systems (including any computer archives or back-up systems), together with instructions and all other materials necessary to use or interpret such data compilations.*

I would like to request a waiver of all fees in that the disclosure of the requested information is in the public interest and will be made available to the general public as part of InfluenceMap's research dissemination process. InfluenceMap is a not for profit organization and the information is not being sought for commercial purposes.

In the event there are fees, I would be grateful if you would inform me of the total charges in advance of fulfilling my request. I would prefer the request be filed electronically, by email attachment if possible.

The Utah Government Records Access and Management Act requires that public records responses be made within at least 10 business days if the records are for individual purposes or within five business days if the record is meant to benefit the general public. If access to the records I am requesting will take longer than this amount of time, please contact me with information about when I might expect copies or the ability to inspect the requested records.

Thank you for considering my request.

Sincerely,

Cleo Rank

[cleo.rank@influencemap.org](mailto:cleo.rank@influencemap.org)

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**Cleo Rank** (she/her)

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