

**Subject:** SFOF Spring National Meeting Update  
**Date:** Friday, January 19, 2024 at 10:37:18 AM Mountain Standard Time  
**From:** Derek A. Kreifels <derek@sfof.com>  
**CC:** Adam Slayton <adam@sfof.com>, Noah <noah@sfof.com>  
**Attachments:** image001.jpg

Good afternoon and happy Friday!

Thanks to the following who have reached out and signed up with [Adam@sfof.com](mailto:Adam@sfof.com) to reserve rooms for the Spring National meeting in Clearwater Beach, FL, April 29 – May 2. **If you're not on this list – you do not currently have a room for the meeting!** Please email Adam ASAP to get your room reserved.

ALSO – We are now accepting policy proposals for discussion at our spring meeting. If you have ideas for topics, or panel discussions, please contact me or Noah Wall ([noah@sfof.com](mailto:noah@sfof.com)).

**Alabama:**

Auditor Andrew Sorrell  
Hope Scarborough, Chief of Staff to the Auditor

**Arkansas:**

Treasurer of State Larry Walther  
Eric Munson, Chief Deputy of State  
Heather McKim, Chief Public Affairs Officer  
David Scott, Chief Legal Counsel

**Florida:**

CFO Jimmy Patronis  
Frank Collins, Chief of Staff

**Georgia:**

Treasurer Steve McCoy

**Idaho:**

Treasurer Julie Ellsworth  
Noelle Veldhouse, Deputy Treasurer

**Indiana:**

Treasurer Daniel Elliott  
X3 Senior Staff

**Iowa:**

Treasurer Roby Smith  
Ed Failor, Senior Advisor

**Kansas:**

Treasurer Steven Johnson  
Jeff Chanay, Assistant State Treasurer & Chief Counsel

**Missouri:**

Auditor Scott Fitzpatrick  
Brandon Alexander, Chief of Staff

**Nebraska:**

Auditor Mike Foley

**Nevada:**

Controller Andy Matthews  
James Smack, Chief Deputy Controller

**North Dakota:**

Treasurer Thomas Beadle

**Ohio:**

Zach Prouty, Policy Director  
Zach Crawford, Chief of Staff

**Oklahoma:**

Auditor Cindy Byrd  
Megan Winburn, Chief of Staff

**South Carolina:**

Treasurer Curtis M. Loftis, Jr.  
X1 Senior Staff

**South Dakota:**

Treasurer Josh Haeder  
Jason Williams, Deputy Treasurer  
Ashley VandenDever, Senior Communications

**Wisconsin:**

Treasurer John Leiber

Appreciate you all!

**Derek Kreifels**

Chief Executive Officer  
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**Subject:** SFOF National Debt Crisis Task Force - Founding Document - Draft  
**Date:** Friday, February 23, 2024 at 7:57:55 AM Mountain Standard Time  
**From:** Nieshalla, Elise <EliseNieshalla@comptroller.in.gov>  
**To:** Curtis.Loftis@sto.sc.gov <Curtis.Loftis@sto.sc.gov>, jdougall@utah.gov <jdougall@utah.gov>, allison [REDACTED], <allison [REDACTED]>, Elliott, Daniel M <DElliott1@tos.IN.gov>, Noah <noah@sfof.com>  
**CC:** Derek A. Kreifels <derek@sfof.com>, Beckley, Stephanie <SBeckley@comptroller.in.gov>  
**Attachments:** image001.png, image003.png, SFOF National Debt Crisis SFOF Task Force - DRAFT - Founding Document - 2 23 24.docx

SFOF National Debt Crisis Task Force,

Thank you for saying “yes” to serving our fellow SFOF members in leading the mission of the National Debt Crisis Task Force – a critical effort for our time. It is my honor to serve as the chair of our task force, and I truly appreciate the depth of your insights, relationships, and expertise that you will bring to this great effort. We've got a dedicated and highly motivated group confirmed to get to work:

- South Carolina Treasurer Curtis Loftis
- Kentucky Treasurer Allison Ball
- Utah Auditor John Dougall
- Indiana State Treasurer Daniel Elliott
- Indiana State Comptroller Elise Nieshalla
- Noah Wall, SFOF

Attached is the draft of the founding document for our task force that includes goals, action items, timeline, and bullet pointed content available for your review in advance of our first virtual meeting on Monday, February 26 at 3 PM Eastern Time. The link for that call will be emailed to you Monday morning by Stephanie Beckley of my office who is assisting me on this special project.

During the meeting we will review action items, fine tune our message, and start preparing for the work ahead. Planning on our SFOF Task Force making a great impact (we must!) as has happened with the ESG and NAC issues. Thank you for your leadership and grateful for the opportunity to come together to make necessary impacts for the sake of our country's financial solvency.

With great appreciation,  
Elise



**Elise M. Nieshalla**

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**Subject:** For Your Review: Action Items and Revised SFOF National Debt Crisis Task Force Working Document - DRAFT -

**Date:** Wednesday, February 28, 2024 at 5:40:41 PM Mountain Standard Time

**From:** Nieshalla, Elise <EliseNieshalla@comptroller.in.gov>

**To:** jdougall <jdougall@utah.gov>, daniel.mcquerry <daniel.mcquerry@ky.gov>, Elliott, Daniel M <DElliott1@tos.IN.gov>, Frazier, Edward <Edward.Frazier@sto.sc.gov>, Loftis, Curtis <Curtis.Loftis@sto.sc.gov>, Jordan Harvey <jordan.harvey@treasurer.ok.gov>, noah <noah@sfof.com>

**CC:** Derek A. Kreifels <derek@sfof.com>, Beckley, Stephanie <SBeckley@comptroller.in.gov>, Graham, Lisa <LGraham2@comptroller.in.gov>

**Attachments:** image001.png, image003.png, SFOF National Debt Crisis SFOF Task Force - DRAFT - Working Document - 2 28 24.docx

Auditor Dougall, Treasurer Elliott, Auditor Ball, Treasurer Loftis, and Noah,

Thank you for your deep conviction that there is necessary work to be done as “State Financial Officers for Saving America’s Finances.” Attach you will find a revised draft version of our working document reflecting your valuable input from Monday’s call. The edits are in **red** for your ease of review. *Please reply with any additional recommended edits or a note of approval.*

*Action Items from Meeting #1:*

**Auditor Ball**, per Alex McQuerry – Contact Senator Mitch McConnell and Senator Rand Paul

**Treasurer Loftis**, per Edward Frazier – Contact Senator Lindsay Graham and Senator Tim Scott

**Treasurer Elliott** – Contact Treasurers from IL, MI and CA and collaborate with Comptroller Nieshalla on outreach to IN’s Senators and Congressional Delegation

**Auditor Dougall** – Contact Treasurer from OR

**Treasurer Russ**, per Jordan Harvey – Thank you for your evaluation of being able to join us in leading this effort through the Task Force. We would be honored to have you on our team!

**Comptroller Nieshalla** – Contact Senators (Romney\* and Manchin) and Congressmen (Peters and Huizenga) who introduced their respective Fiscal Commission Acts. \*Will coordinate outreach to Senator Romney with Auditor Dougall and Treasurer Elliott. *Note: I will be drafting an email and letter for these four leaders and send it to you in case you would like to incorporate language from it in your outreach (most will be from our working document).* Collaborate with Treasurer Elliott on outreach to IN’s Senators and Congressional Delegation

**Noah Wall** – Please advise on if there would be an opportunity for the SFOF National Debt Crisis Task Force to share goals and planned actions at the SFOF 2024 Spring National Meeting.

Also, here is a link that works for “Reverse the Curse – U.S. House Budget Resolution (FY24-FY33): The plan to Restore Fiscal Responsibility, Economic Freedom, and Prosperity in America.”

[https://budget.house.gov/imo/media/doc/reverse\\_the\\_curse\\_fy2024-fy2033\\_budget\\_blueprint.pdf](https://budget.house.gov/imo/media/doc/reverse_the_curse_fy2024-fy2033_budget_blueprint.pdf)

Thank you all for your great contribution to this needed effort. *Meeting #2 will be on Monday, March 25, 3pm ET* via SFOF’s Zoom link and an invite from Stephanie Beckley from my office will come soon!

Gratefully and respectfully,  
Elise



## **Elise M. Nieshalla**

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**Subject:** SFOF Debt Meeting 2.26  
**Date:** Monday, February 26, 2024 at 1:25:03 PM Mountain Standard Time  
**From:** Bryant, Taylor <TaBryant@tos.IN.gov>  
**To:** jdougall <jdougall@utah.gov>, alexander.mangera@ky.gov  
<alexander.mangera@ky.gov>  
**Attachments:** image001.jpg, SFOF File 2.26.pdf

*Taylor*



**Taylor Bryant** | Deputy Legislative Director

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